

# INVESTOR RELATIONS

1Q24



This presentation has been prepared by Koh Young Technology and although the information provided comes from credible sources, Koh Young Technology is not responsible for its accuracy.

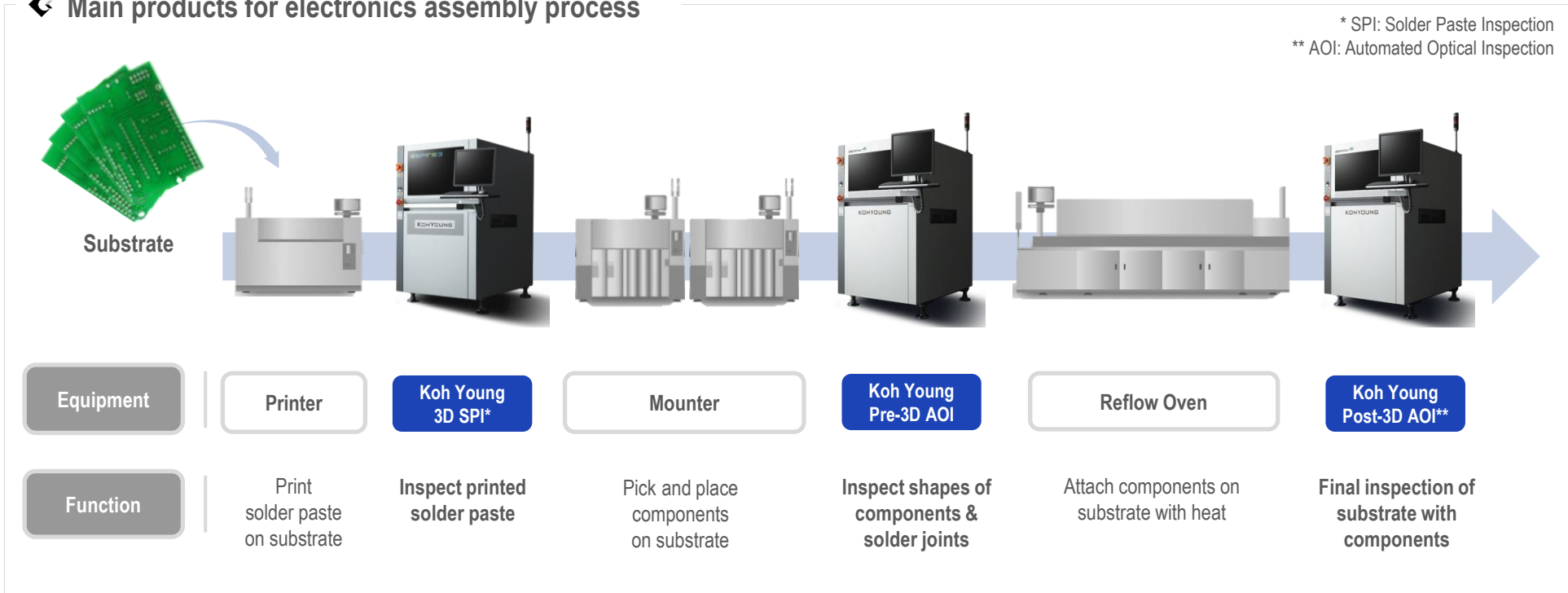
These figures are subject to change without prior notice, and Koh Young Technology is neither obligated to provide revisions caused by changes regarding the projection and forecast presented in this presentation. Koh Young Technology accepts no liability for any loss and this presentation cannot be used in any legal matter.

This presentation should not be copied, distributed, sent or changed except the written consent of Koh Young Technology.

# Business Information

- Provide automated inspection system and solutions which can measure appearance of objects
  - Core Technology: Super precision 3D measurement technology, Machine vision, Robot architecture, Embedded system, Software, etc
- Detect defects of various manufacturing processes on real-time basis and diagnose cause of defects
  - Minimize escape and false call through monitoring the quality of solder printing and chip mounting process

## Main products for electronics assembly process



# Technology Competitiveness

- Provide world's best 3D measurement solution based on differentiated technologies
- World No.1 technology competitiveness acknowledged by 3,000+ global companies

## Existing vs Koh Young ("KY") Inspection

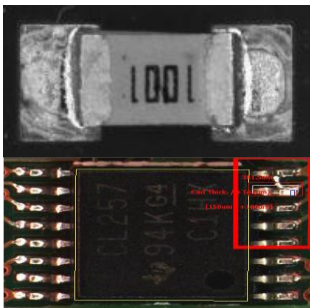
Visual Inspection



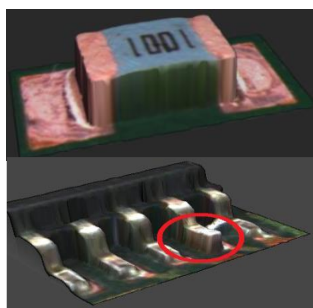
KY's Unmanned Inspection



2D Inspection Image

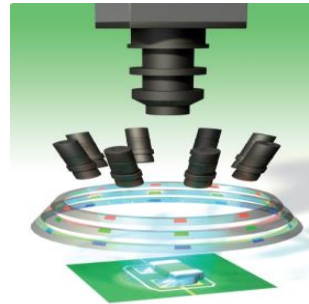


KY's 3D Inspection Image

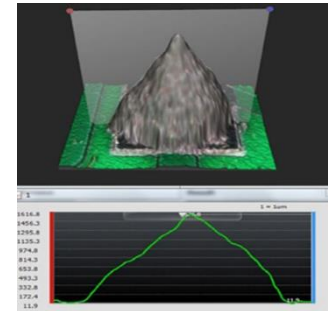


## KY's No.1 Tech Competitiveness

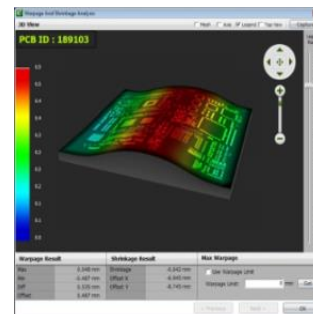
Shadow/Reflection Solution



Height Measurement



Real-time warpage solution



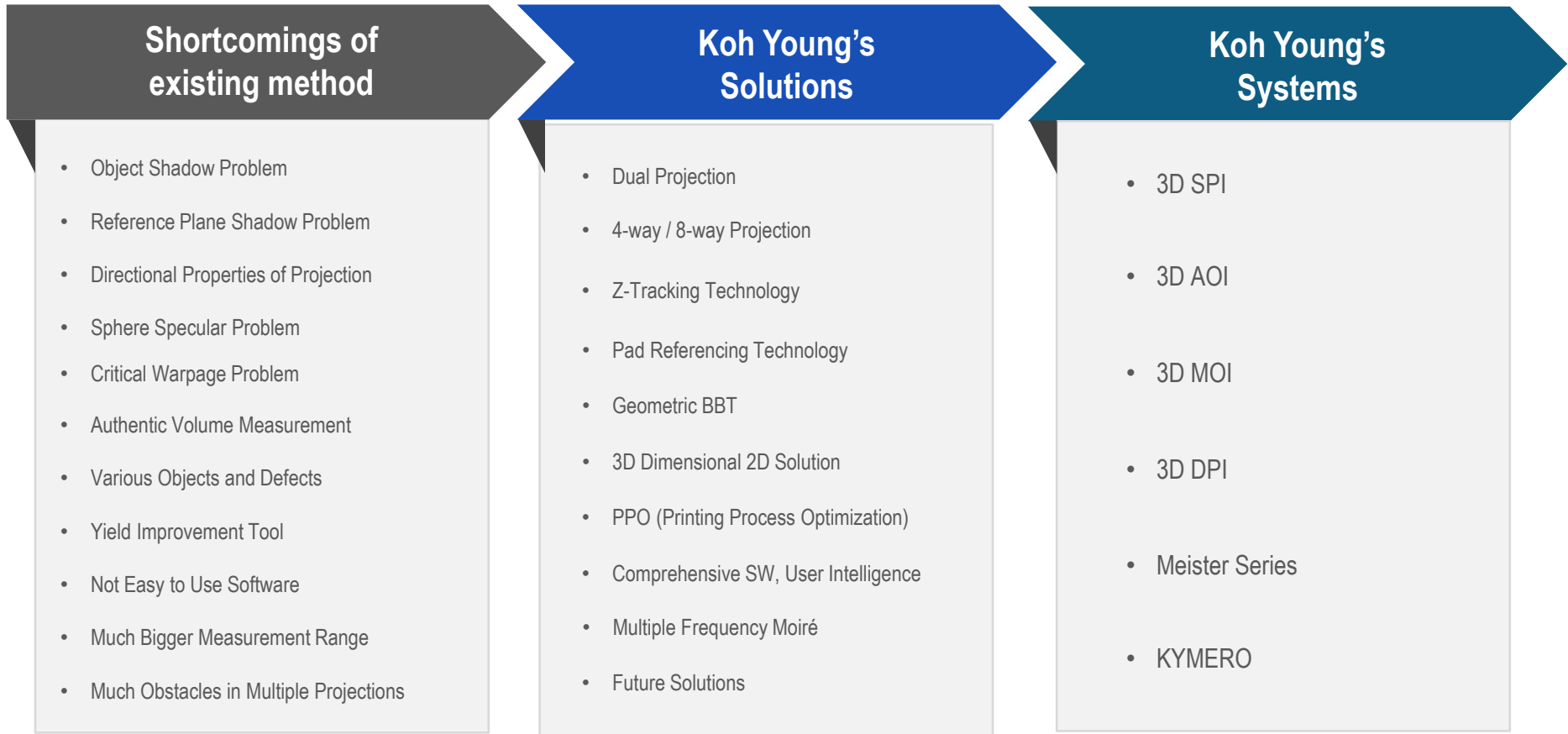
Remote Monitoring System



# Technology Competitiveness (Cont'd)

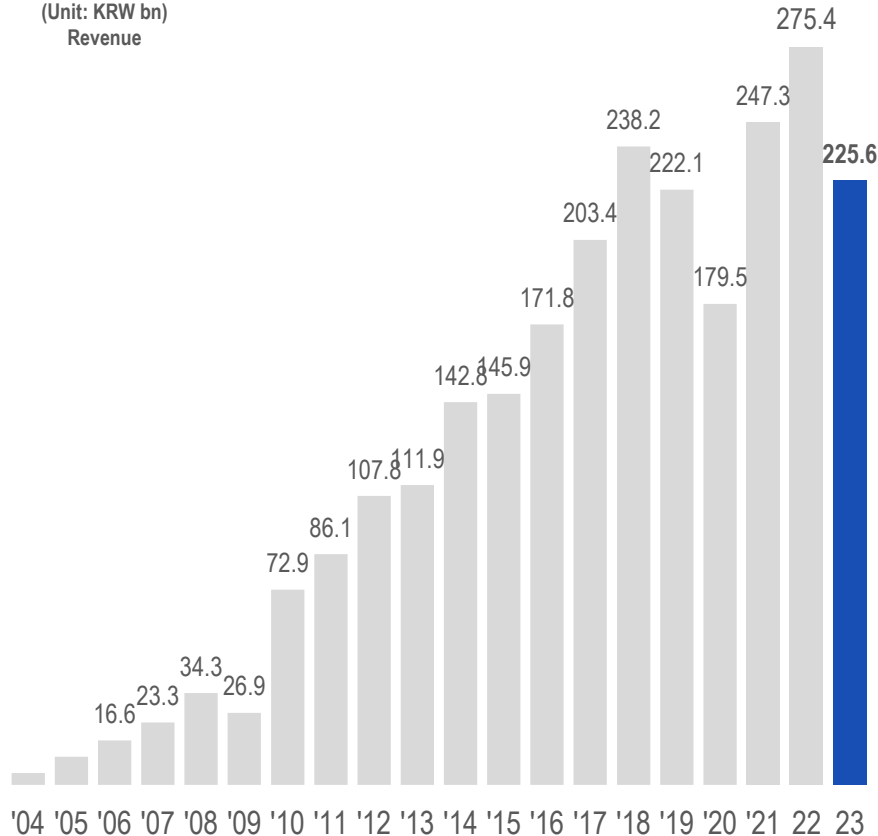


- Satisfy clients with world's best technologies
  - Compelling 3D measurement inspection solution overcoming the shortcomings of the existing inspection method
  - 863 patents registered and 131 Patents on-going (as of March 31, 2024)



## High-performance thru continuous innovation

(Unit: KRW bn)  
Revenue

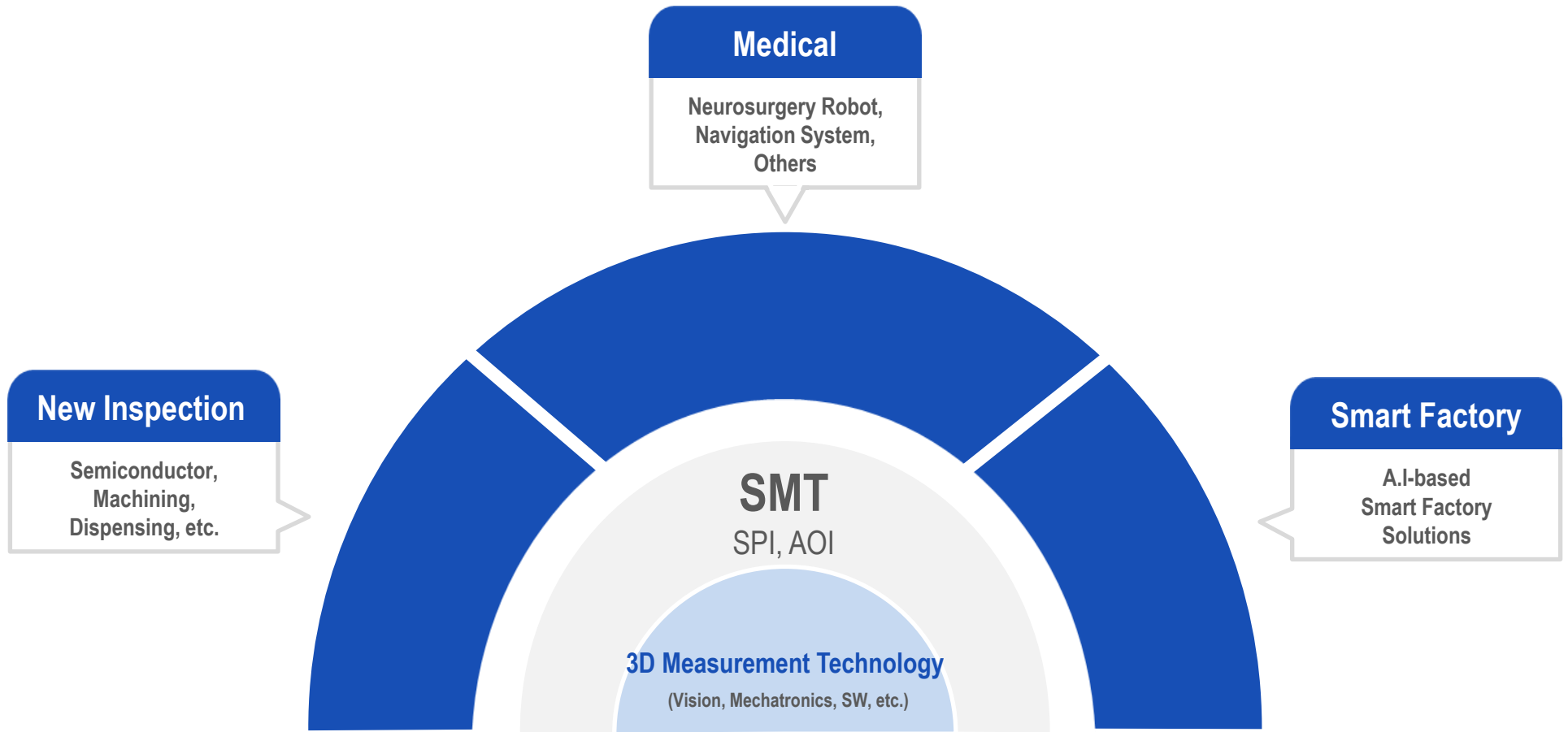


## Pursue growth strategy through developing new business based on core competencies



# Growth Drivers for the Future

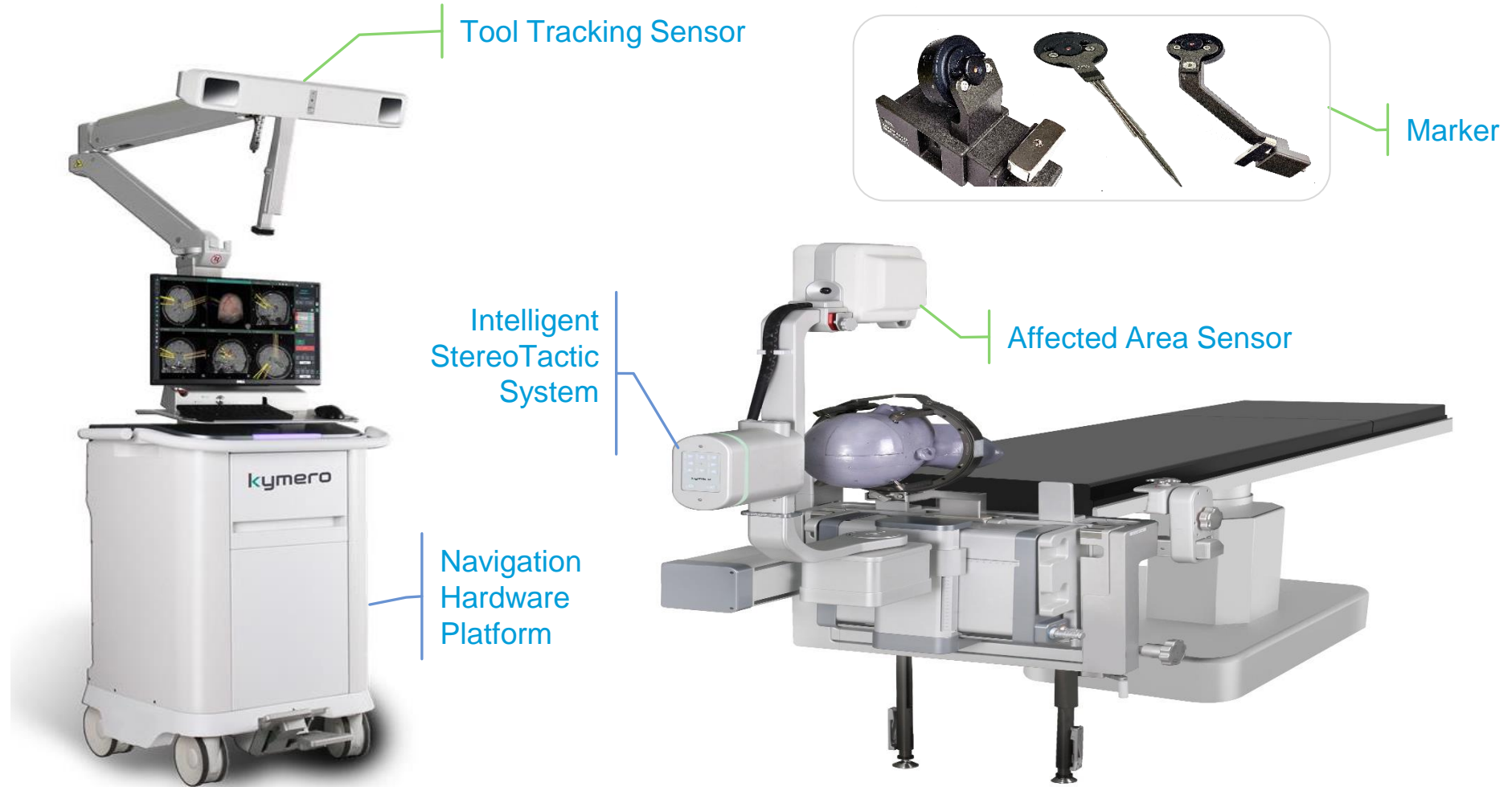
- Based on world's best 3D measurement technology, Pursue growth strategy with 3 key drivers: New inspection, Smart factory solution and Medical business





# Medical Robot for Brain Surgery

- Provide KYMERO(Medical robot for Brain surgery) based on differentiated technologies



\* Not FDA cleared or CE Marked. Sales approved only in South Korea.

# Appendix

1. Company Introduction
2. Global Network
3. Consolidated Financial Statements (BS/PL)

## General

\* As of March, 2024

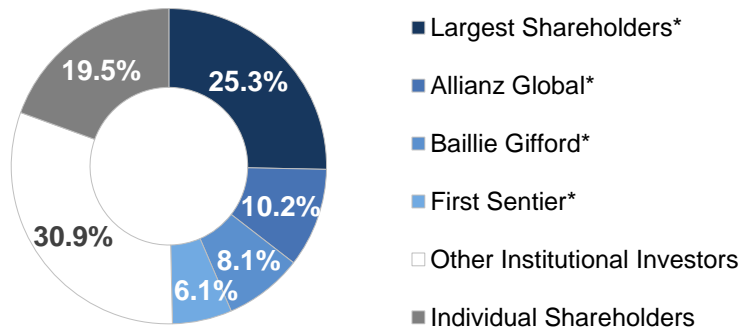
Date of Establishment	May 2002
Date of Listing (KOSDAQ)	June 2008
No. of Shares	68,654,755 shares
Market Value*	KrW 1,311bn
No. of Employees*	735 (Including Overseas)
(R&D Personnel*)	329

## History

2002. 04	Established Koh Young Technology, Inc.
2003. 02	Launched Worlds' 1 <sup>st</sup> 3D SPI
2010. 06	Launched World's 1 <sup>st</sup> 3D AOI
2012. 12	Ranked 1 <sup>st</sup> in global SMT(SPI,AOI) Market
2016. 12	Won Korea Industrial Technology Award
2017. 07	Won 2017 Bosch Global Supplier Award
2017. 10	Won Celestica TCOO Supplier Award
2018. 06	Won Best 4 <sup>th</sup> Industrial Revolution Company Award
2019. 01	Won CA NPIs in Process Control SW and Test & Inspection
2021. 12	"Best ESG Company Award" by KOSDAQ Association
2022. 12	"Ministry of SMEs and Startups Award" by KOSDAQ Association

## Shareholder Structure

\* As of December, 2023



\* Largest Shareholders include Executives, Staff, ESOP, Treasury Stock

\* Source of Institutional Investors share ratio : DART

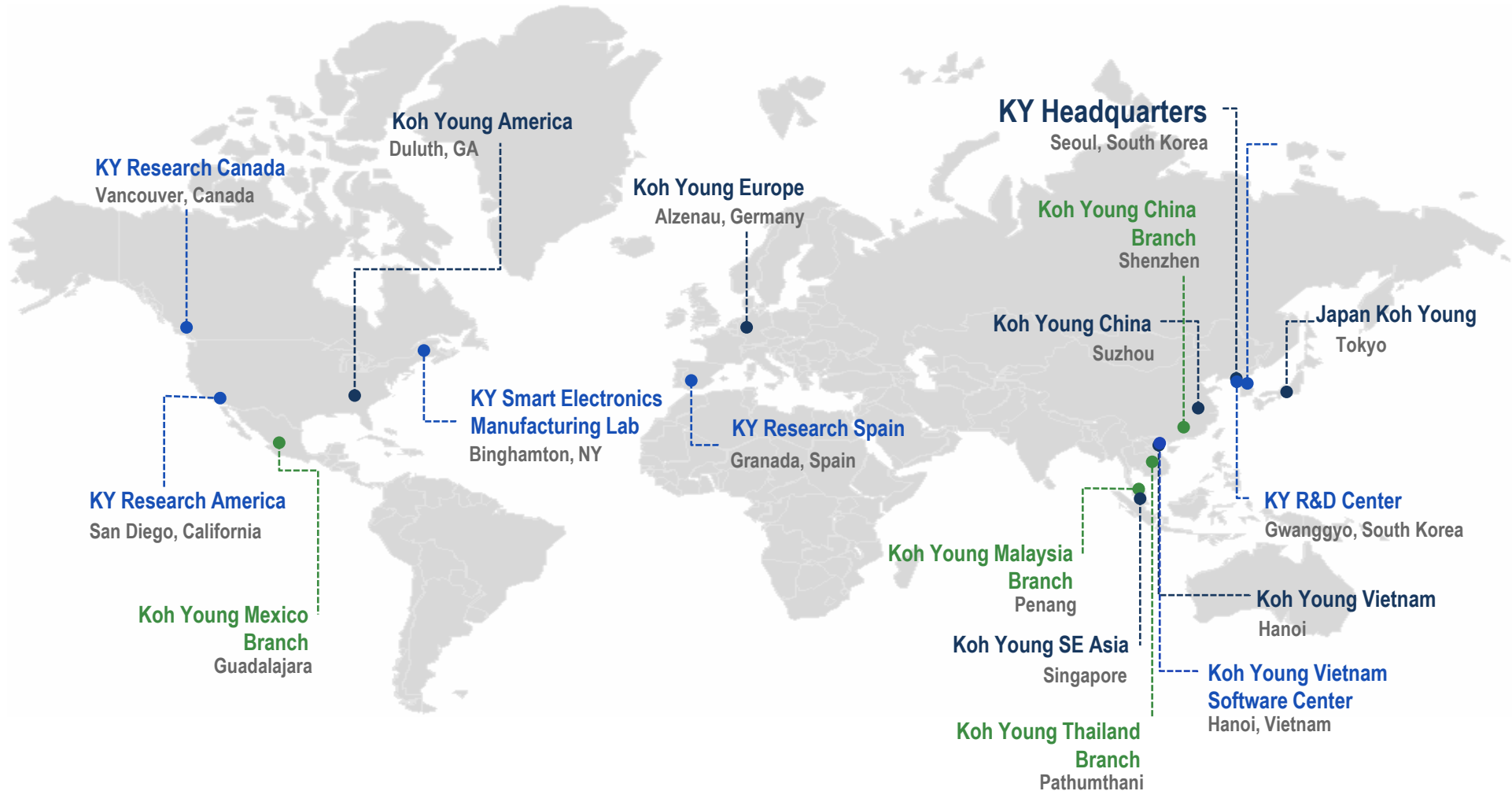
## Dividend

	Dividend per share	Total Dividend	Payout Ratio	Dividend Yield
FY2021	W120	W8.11b	20%	0.5%
FY2022	W140	W9.38b	24%	1.0%
FY2023	W140	W9.18b	42%	0.8%

# Global Network



- Utilize global network for real-time support and communications with our clients



# Consolidated Statement of Financial Position



(Unit: KrW bn)	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24
<b>Total Assets</b>	<b>380.4</b>	<b>375.3</b>	<b>401.7</b>	<b>391.7</b>	<b>403.2</b>	<b>396.9</b>	<b>403.7</b>	<b>367.2</b>	<b>TBD</b>
Current Assets	282.8	280.3	301.4	286.5	295.0	299.8	305.7	272.3	TBD
Non-Current Assets	97.5	95.1	100.3	105.2	108.2	97.1	98.1	94.9	TBD
<b>Total Liabilities</b>	<b>101.2</b>	<b>83.9</b>	<b>87.8</b>	<b>86.5</b>	<b>93.4</b>	<b>82.0</b>	<b>84.5</b>	<b>61.9</b>	<b>TBD</b>
Current Liabilities	60.7	45.1	49.5	58.3	65.4	53.5	56.2	39.8	TBD
Non-Current Liabilities	40.5	38.8	38.3	28.2	28.0	28.5	28.4	22.1	TBD
<b>Total Shareholders' Equity</b>	<b>279.2</b>	<b>291.4</b>	<b>313.9</b>	<b>305.2</b>	<b>309.8</b>	<b>314.9</b>	<b>319.2</b>	<b>305.3</b>	<b>TBD</b>
Capital Stock	6.9	6.9	6.9	6.9	6.9	6.9	6.9	6.9	TBD
Retained Earnings	247.1	261.6	283.1	275.4	278.4	282.3	286.2	288.3	TBD
Others	25.2	23.0	24.0	23.0	24.5	25.7	26.1	10.1	TBD

# Consolidated Comprehensive Income Statement



(Unit: KrW bn)	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	FY22	FY23	1Q24
<b>Revenue</b>	<b>68.3</b>	<b>65.2</b>	<b>72.2</b>	<b>69.7</b>	<b>63.7</b>	<b>53.0</b>	<b>50.1</b>	<b>58.8</b>	<b>53.0</b>	<b>275.4</b>	<b>225.6</b>	<b>53.0</b>
Cost of sales	24.8	24.0	25.7	24.2	22.9	18.0	18.3	20.9	TBD	98.7	80.1	TBD
Gross Profit	43.5	41.2	46.5	45.5	40.8	34.9	31.8	37.9	TBD	176.7	145.5	TBD
SG&A Expenses	31.9	31.6	34.6	34.2	31.1	31.9	30.1	32.1	TBD	132.4	125.1	TBD
<b>Operating Profit</b>	<b>11.6</b>	<b>9.5</b>	<b>11.9</b>	<b>11.3</b>	<b>9.7</b>	<b>3.1</b>	<b>1.8</b>	<b>5.8</b>	<b>2.2</b>	<b>44.3</b>	<b>20.4</b>	<b>2.2</b>
Non-Operating Profit	2.9	7.6	14.4	-18.7	6.6	3.8	3.9	-4.1	TBD	6.2	10.2	TBD
Earnings before tax	14.5	17.1	26.2	-7.4	16.4	6.9	5.7	1.7	9.3	50.4	30.6	9.3
Corporate Tax	3.6	3.1	4.7	-0.3	3.9	3.0	1.7	0.1	TBD	11.1	8.7	TBD
<b>Net Income</b>	<b>10.9</b>	<b>14.1</b>	<b>21.5</b>	<b>-7.1</b>	<b>12.5</b>	<b>3.9</b>	<b>3.9</b>	<b>1.6</b>	<b>7.3</b>	<b>39.3</b>	<b>21.9</b>	<b>7.3</b>

# THANK YOU

[ir@kohyoung.com](mailto:ir@kohyoung.com)  
[www.kohyoung.com](http://www.kohyoung.com)

